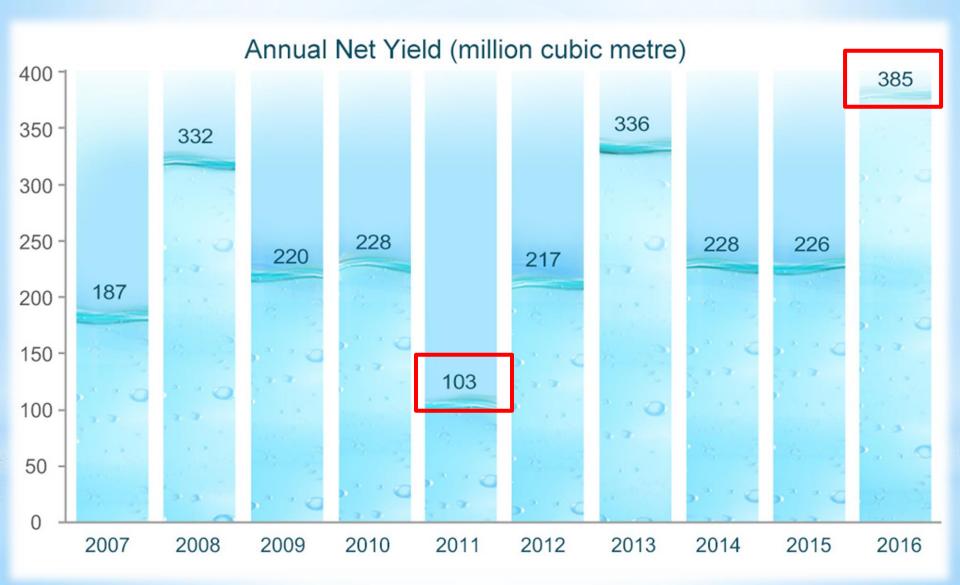


## Water Crisis - Myth or Reality

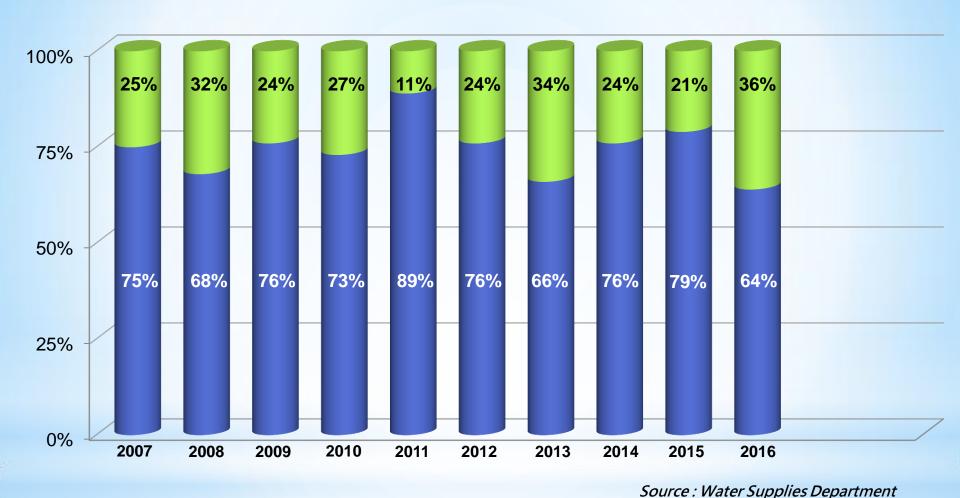
- Introduction
- Current Water Supply in Hong Kong
- Risk Management
- RO Desalination
- Conclusion

### Yield from catchment area



Source: Water Supplies Department

# Sources of Water Supply - 2007 to 2016



Dongjiang Water

Local Yield (rainwater)

Consumption in 2016: 982M (Say 1 Billion cubic metre)
Daily average = 2.7M









Dedicated aqueduct

Open Channel
 Yantian Tunnel

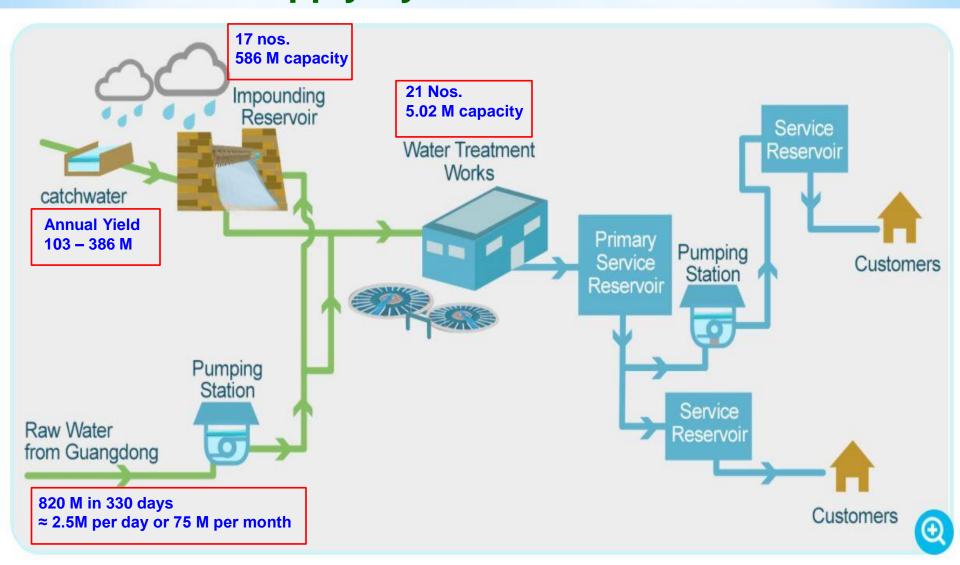
Connecting pipe between the Shenzhen Reservoir and Muk Wu Pumping Station

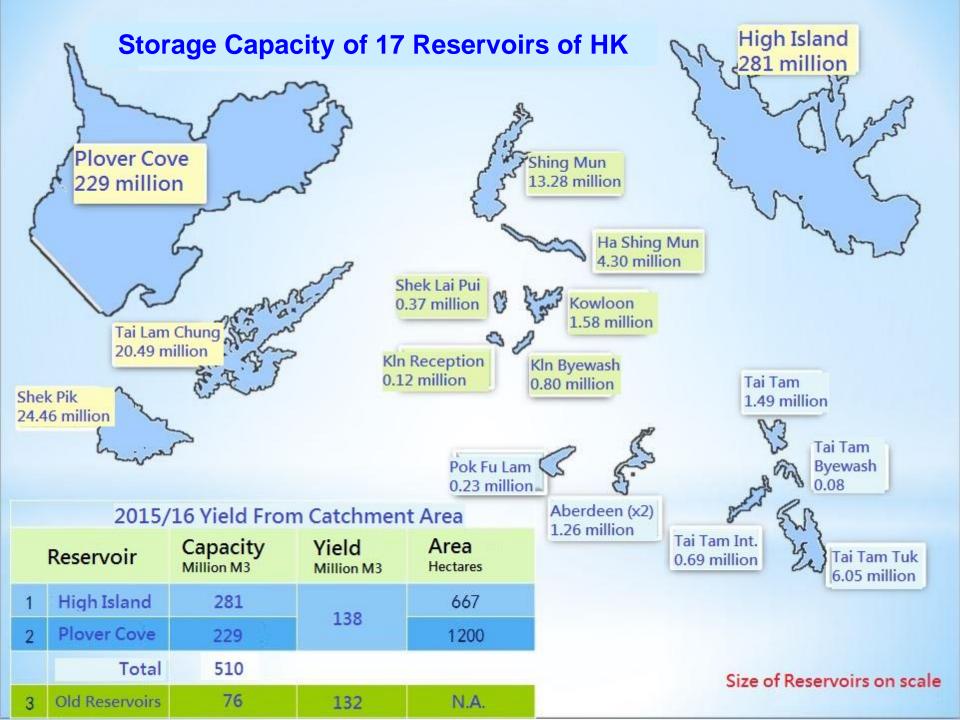
Pumping station

### **Principal Water Supply System in Hong Kong**



# Our capacity on receiving Dongjiang water Fresh Water Supply System





### 水 塘 存 水 量 ('000 立方米)

Week	2010	2011	2012	2013 🖵	2014	2015	2016	2017	2018
1	402,851	376,252	366,313	365,525	379,946	367,755	390,968	423,542	400,924
2	397,281	374,745	366,308	366,631	378,677	349,144	394,206	417,909	391,489
3	393,538	373,635	0	367,560	376,672	351,399	400,453	414,599	387,390
4	390,082	372,041	368,276	368,835	374,369	352,250	403,467	410,715	383,373
5	385,681	370,481	368,472	369,058	373,693	352,995	416,202	407,903	378,751
6	0	0	368,397	369,509	373,518	353,800	415,990	405,942	375,550
7	381,920	370,760	368,336	372,025	372,720	0	416,172	402,438	373,446
8	380,780	370,693	0	373,414	371,746	0	415,035	398,895	372,485
9	378 210	369 253	370 066	373 680	370 713	ol	413 422	396 903	371 785
48	467,960	448,951	442,355	461,486	433,795	476,516	507,279	480,669	
49	451,471	449,163	428,149	444,576	434,055	462,470	495,497	479,729	
50	432,637	431,001	410,741	426,752	422,517	445,916	477,533	460,319	
51	414,881	412,676	393,128	412,051	403,359	427,085	459,314	440,016	
52	391,656	389,871	375,623	404,368	395,637	409,468	441,989	420,055	
	19,544,133	18,677,274	19,982,219	22,692,813	21,495,278	15,846,043	23,066,354	23,101,184	8,915,052
Average	415,833	397,389	407,800	436,400	413,371	440,168	443,584	444,254	371,461

414,159

9-year average 418,918

### Current Storage Position of Impounding Reservoirs

### Storage Position of Impounding Reservoirs (Update Weekly)

	4 June 2018	Same Day Last Year
Total Storage of Impounding Resevoirs (Million Cubic Metre)	354.514	410.863
% Full	60.49%	70.11%

### Storage in Reservoirs as reserve for Hong Kong?

How long we can survive = storage / consumption

Current Situation

419 M\*



2.7 M



**155 Days** 

- Average water storage figure of 2010 - 2018 as per Water Supplies Department

If 3 receiving reservoirs are also contaminated (full capacity of remaining 14 reservoirs is 54.7M)

54.7M



2.7 M



20 Days

During drought (30% storage)

16.1M



2.7 M



6 Days



### Storage in Reservoirs as reserve for Hong Kong?

How long we can survive = storage / consumption

Current Situation

419 M

÷

2.7 M

=

**155 Days** 

With 1 RO desalination plants

352 M\*

÷

2.43 M

=

145 Days

With 2 RO desalination plants

352 M\*

÷

2.16 M

163 Days

With 3 RO desalination plants

352 M\*

÷

1.89 M (2.7 x 70%) =

186 Days

<sup>\* -</sup> The lowest water storage figure from 2010 – 2018 as per Water Supplies Department

### Storage in Reservoirs as reserve for Hong Kong?

3 receiving reservoirs are also contaminated

**♦** Current Situation (full capacity of remaining 14 reservoirs is 54.7M)

```
54.7M ÷ 2.7 M = 20 Days
```

With 1 RO desalination plants

```
54.7M ÷ 2.43 M = 23 Days
```

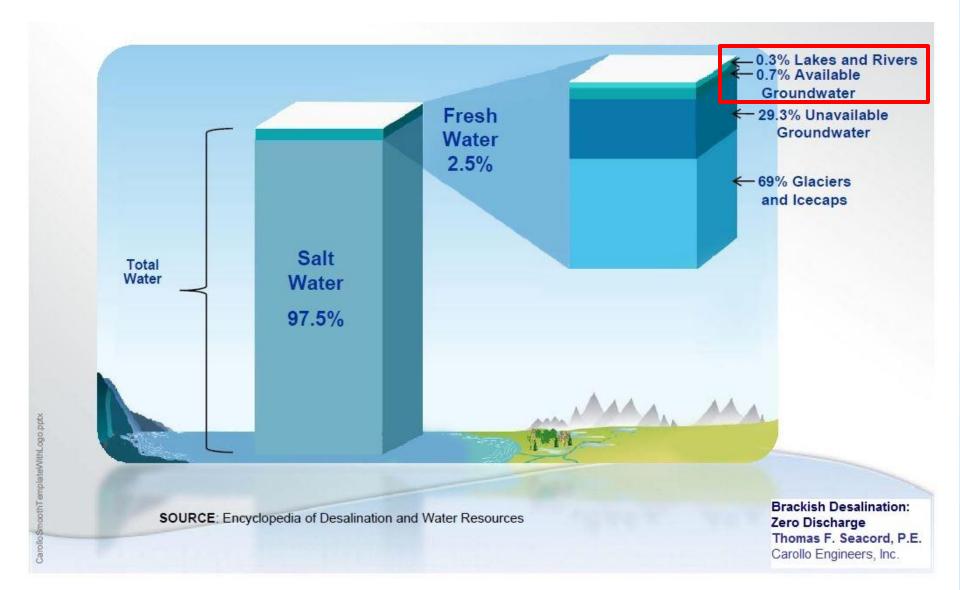
With 2 RO desalination plants

With 3 RO desalination plants

More resilience with 10%-30% continued fresh water supply

# Should we adopt water desalination by RO

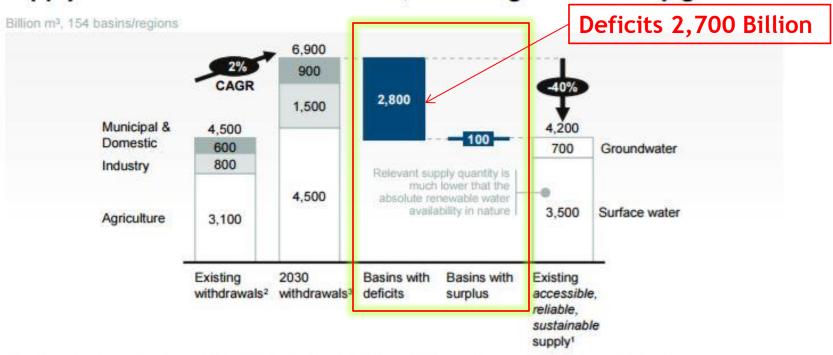
Saltwater is the most abundant water source on Earth



# **Global Water Shortage**

#### Exhibit I

Aggregated global gap between existing accessible, reliable supply<sup>1</sup> and 2030 water withdrawals, assuming no efficiency gains



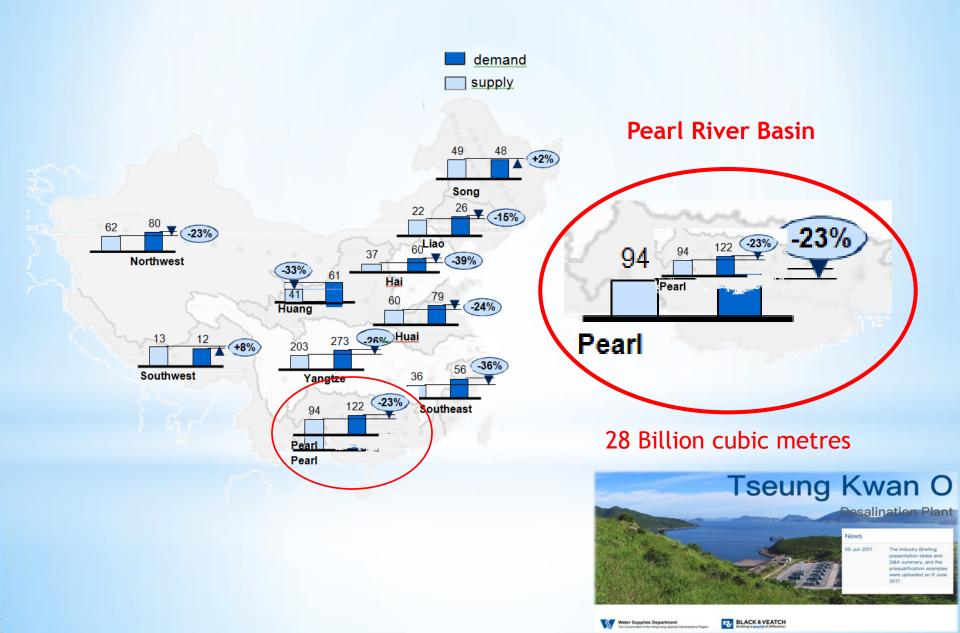
<sup>1</sup> Existing supply which can be provided at 90% reliability, based on historical hydrology and infrastructure investments scheduled through 2010; net of environmental requirements

SOURCE: Water 2030 Global Water Supply and Demand model; agricultural production based on IFPRI IMPACT-WATER base case

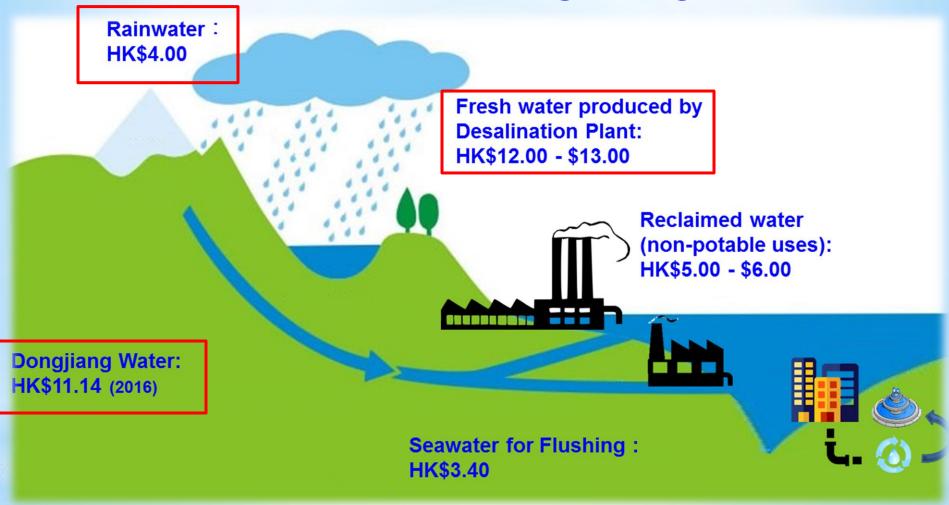
<sup>2</sup> Based on 2010 agricultural production analyses from IFPRI

<sup>3</sup> Based on GDP, population projections and agricultural production projections from IFPRI; considers no water productivity gains between 2005-2030

# Water Shortage in China by 2030



# **Unit Cost of Water in Hong Kong**



Remarks: Figures from Water Supplies Department

Reverse osmosis works using semipermeable membranes to remove salt from water. Today's membranes are 20 times more efficient and one-fifth the cost of the first membranes tested in the 1950s.

#### **Fact Sheet**

#### Seawater desalination in Singapore

#### FSC21/15-16

#### 1. Introduction

1.1 In the 2000s, Sinj alternative source of frest diversification strategy. "fourth National Tap", <sup>1</sup> mt to the Public Utilities Boarn forecast to almost double Against this, the Singapore desalination capacity to the continue to be sourced froit to provide information on Singapore, including the present the source of th

#### 2. Seawater desaling

2.1 Being Singapore's 1970s the feasibility study alternative source of fresh fruition at that time due t improvement to seawater global popularity of the revitee production cost. The seawater desalination in Sir

 The other three National Taps are from Malaysia; and (c) NEWater (h
 PUB is a statutory board establish with managing Singapore's water 2.2 There are currently two seawater desalination plants in Singapore namely the SingSpring Desalination Plant and the Tuasp
These two plants are both located in Tuas, 4 adoptir operating with a combined capacity of producing al desalinated water per day. 5 They were built u partnership, whereby the private sector had been appoi build, own and operate the plants, and to deliver desalii distribution to households and industries.

#### SingSpring Desalination Plant

2.3 The SingSpring Desalination Plant is the first plant in Singapore. It was constructed in 2004, and co 2005 with a designed annual capacity of 50 million ciper day). The SingSpring Desalination Plant is infrastructure project awarded by PUB to the privipublic-private partnership approach. Through ope Pte Ltd ("SingSpring") was appointed to design, build, plant, as well as arranging the project financing. Und agreement signed between PUB and SingSpring, SingSpridesalinated water to PUB over a 20-year period from 20 of desalinated water in the first year of delivery was sper cum. Annual price adjustments for the subseque factors such as fuel price and rate of inflation.

#### Tuaspring Desalination Plant

2.4 Singapore's second seawater desalination
Desalination Plant, was constructed in 2011. It con
2013 with a designed annual capacity of 116 million (
per day). Being one of the world's most energy

desalination plants, the Tuaspring Desalination Plant is equipped with a self-sufficient on-site power plant to provide it with a secure source of electricity supply for seawater desalination. Excess power is sold to the national power grid.

2.5 PUB appointed Tuaspring Pte Ltd ("Tuaspring")<sup>8</sup> to design, build, own and operate the plant, as well as arranging the project financing. Under the bilateral water purchase agreement, Tuaspring is required to deliver desalinated water to PUB over a 25-year period from 2013 to 2038, with the price set at a low of S\$0.95 (HK\$2.79) per cu m in the first year of delivery. <sup>9,10</sup> Similar to that of the SingSpring Desalination Plant, subsequent annual price adjustments of the Tuaspring Desalination Plant also take into account factors such as fuel price and rate of inflation.

#### 3. Production process of desalinated water

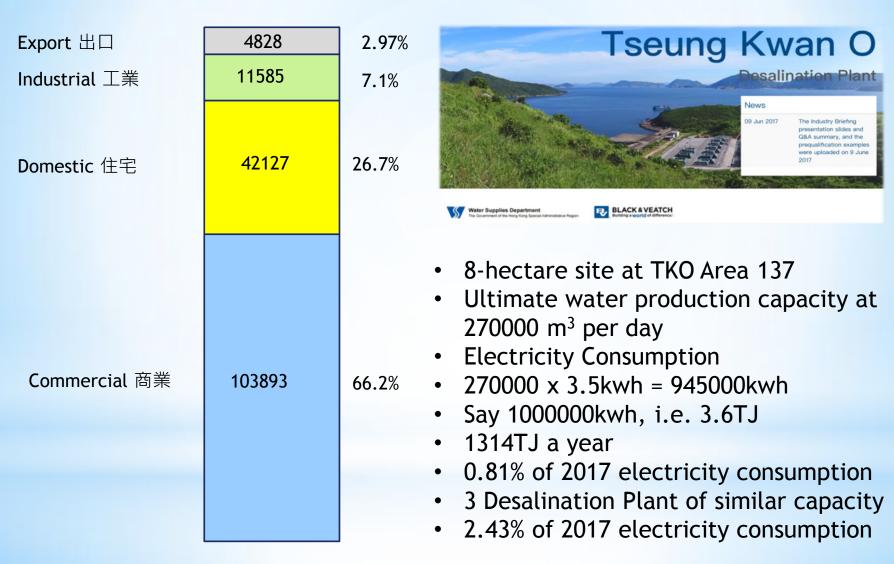
- 3.1 If Singapore, seawater is processed into desalinated water which is then bledded with treated water from the reservoir for distribution to homes and industries. The desalination of seawater involves the following three processes:
  - (a) pre-treatment process filtering suspended solids from seawater;
  - (b) double pass RO treatment process removing salt from seawater by double passage of seawater through a semi-permeable membrane.<sup>11</sup> and

Tuaspring is required to deliver desalinated water to PUB over a 25-year period from 2013 to 2038, with the price set at a low of \$\$0.45 (HK\$2.79) per cu m in the first year of delivery.

In a double pass RO system, the permeate water from the first pass becomes the feed water to the second pass. Further treatment of the permeate water through the second pass leads to production of higher quality desalinated water.

RO technology is a desalination pr allows the passage of water molec

### **Electricity Consumption by Type of Users in 2017**



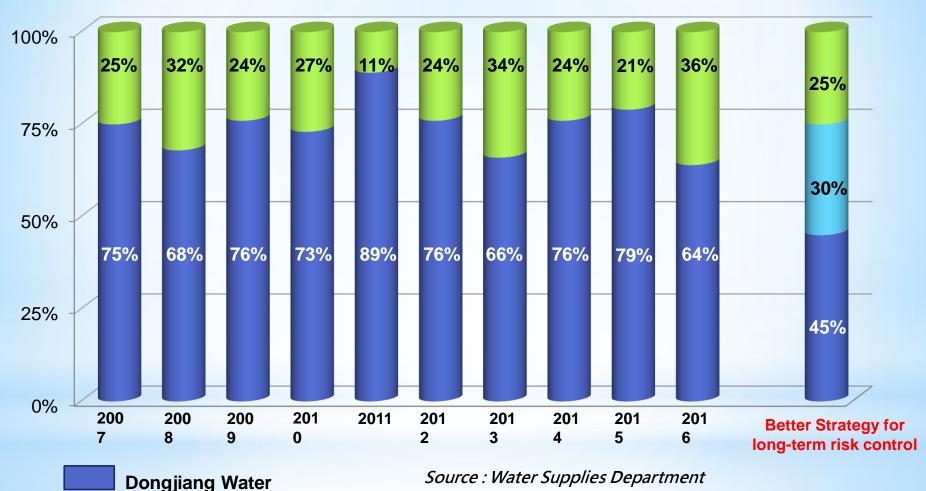
Total 總用電量

162432 TJ 太焦耳

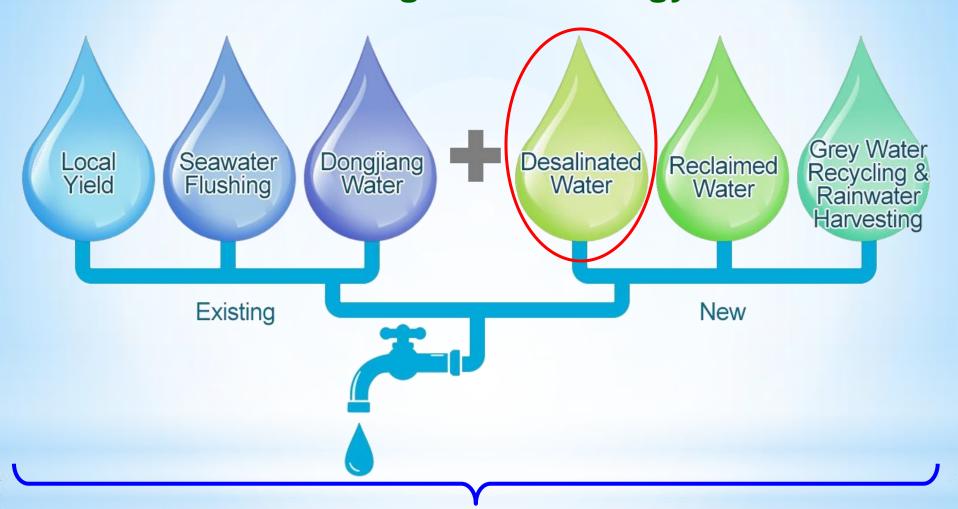
### Sources of Water Supply – Better Strategy

**Desalination** 

**Local Yield** 



### **The Total Water Management Strategy**



# Moving towards a 6-Pronged Water Supply Structure

Source : Water Supplies Department

### Israel is creating a water surplus using desalination

By 2015 - 600 million cubic meters per year An insurance policy against future extreme drought



### largest SWRO desalination plant in the world

Capacity: 624,000 m<sup>3</sup>/day (228 million m<sup>3</sup>/year)

Technology: Reverse Osmosis (RO)

Project Type: Build-Operate-Transfer (BOT)

Location: Sorek, Israel

Footprint: 100,000 m<sup>2</sup> (10 ha)

Commission Date: 2013



### Technological leadership

innovative design incorporating vertical arrangement of 16" membranes in a large-scale facility, resulting in a reduced footprint hence saving costs.



### **Environmental responsibility**

minimizes marine, shoreline and land impacts thanks to pipe jacking of long and large diameter pipelines, smart structural design and sludge treatment for reduced energy and chemical consumption.

Carlsbad, California - carbon neutral SWRO Plant.

# Thank you